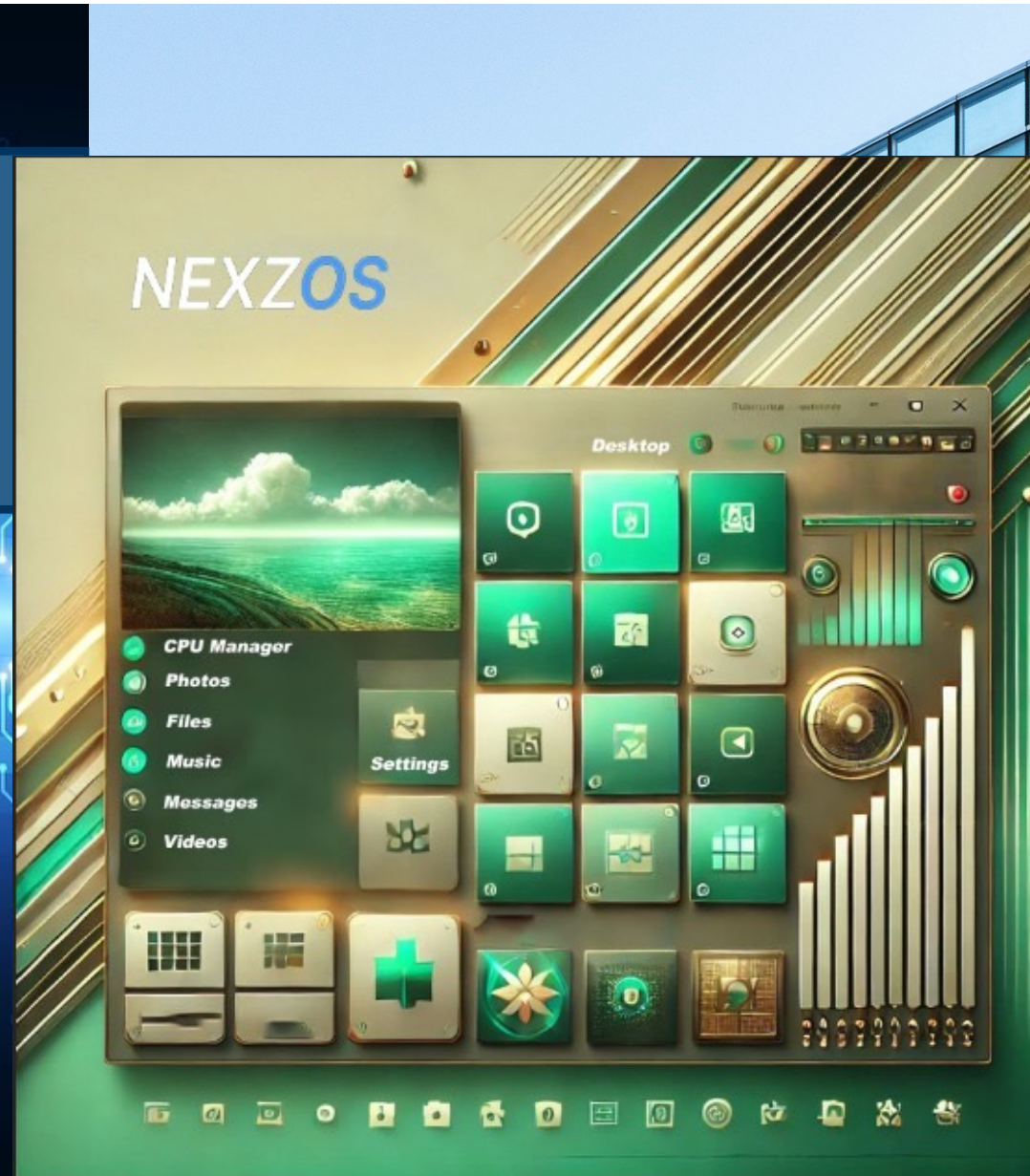


Pitch Deck

NEXZOS

New OS

The New Operating System



Summary

- Operating System project
- Developed alternative to MS Windows
- Started during COVID-19 lockdown

Preferred IP rights set up in the BENELUX region

Kept separate (Out of the accounting books) from the running company in the UAE ||

Flexibility in company set-up region

Key Achievements & USPs

Development Progress:

- From COVID- 19 started development
 - Summer 2024 Proof of Concept ready
 - Currently managed to 14 apps compatible
 - including two modern game apps

Unique Selling Points (USPs):

- 30-40% more energy efficient
- 30-50% longer hardware lifespan
- 80% of Linux system stability
- Data Confidentiality
- Data Management Transparency for GOVs
- (minimum five) Additional AI features
- (minimum five) Additional Nice and Important to have Tools & Gadgets

Problem-Solution

Problem:

- Performance challenges with MS Windows
- Lack of alternatives for average users
 - *Multiple Linux options → too technical for most general users*
- Data Transparency and Confidentiality from Microsoft
- **Carbon footprint consequences**

Solution: **NEXZOS** Operating System

- Affordable Operating System
 - Stable
 - energy-efficient
 - regular updates
 - Data GDPR compliant and transparency for GOVs

*As mainly an alternative to
MS Windows*

Investment & Future Potential

Investment Needs:

- Application stabilization
- compatibility with the top 200 apps & with the top 500 - 1000 games
- R&D for AI tools and gadgets

Potential:

- Proof of concept: 80% of the intelligence challenge overcome
- Ph.D. study 75 - 80% complete
 - Interesting chapter Research Paper: "Path to Unicorn"
 - Acquisition interest potential from:

Ethical business model prioritizing

- sustainability
- transparency
- user-centric design



Team

Creative Dutch Team

Edwin Korver

[LinkedIn](#)

Erik van Hattem

[LinkedIn](#)

Soedesh Baladien

[LinkedIn](#)

- India team 5 members [R&D & Development]
 - VP's Sr's including IT company Owner
Nihar Ranjan & Rajiv Agarwal
 - 1 Senior Dev (25 years experience)
 - 1 Medior Dev (10+ years)
 - 1 Med/Jr Dev (3-4 years)



Linked with Ph.D study 80% completed
Extended documents available on request

Technology & Proof of Concept



Proof of Concept:

- 80% of the intelligence challenge overcome
- Demo available (5-10 minutes)

Technology:

- Proprietary OS; multiple complete different Apps running on OS
To showcase extended Proof of Concept
- More energy efficient
- Hardware lifespan will increase significantly
- Stability close to Linux-level

Technical Overview & Features

Operating System: Proprietary OS developed for optimal resource management and user experience

Current key Features:

- Supports 11 applications including *Google Chrome, VLC*, and 2 gaming apps like *Minecraft*
- Built for stability, supporting multitasking and gaming with low CPU and RAM usage
- Energy efficiency: 30-40% more efficient
- Hardware longevity: Extends hardware life up to 50%
- Applications are running very stable on the OS

TresBizz Development Strategy

Freemium Basics:

- Offer five AI tools and five gadgets for six months for free
- Convert a few of them into Premium subscriptions with advanced features

Cloud OS Version:

- **Freemium:**
Cloud OS six months for free for:
SMEs | Enterprises | GOVs
- **Premium:** Transition to premium-only post-trial

USPs:

- **Significantly more affordable** than MS Windows 365
 - Customization
 - Scalability
 - enhanced security

Competition vs own OS

Competitors:

Microsoft Windows and Apple OS dominate

MS Windows stability can be an issue

- The legal version is expensive

Apple is very stable

- Limited applications
- Pricing is a challenge *for many desired users*

own OS:

- Better energy-efficiency
- Longer hardware lifespan
- Regular updates
- 5x up to 10x more affordable pricing models
- Additional AI tools and gadgets
Nice to have and important to have additional tools and gadgets
- For all stakeholders interesting earnings

Business Model & Investment Needs

Business Model:

Revenue through :

- software licensing
- Partnership
- additional services

(some paid AI tools and gadgets)

Investment Needs:

- Broadening and stabilizing current application
- Compatibility with the top 200 global applications and top 500-1000 gaming applications
- Performance optimizations
- R&D for planned AI tools and gadgets

Future Potential & Acquisitions

Potential is Path to Unicorn

Partnerships or Acquisitions:

Likely interest from

- Microsoft
- Google (USA)
- JIO (India)

Several historical partnership/acquisition examples:

- WhatsApp
- Hotmail
- WAZE
- Skype
- ...Etc.

Proof of Concept & Performance

Proof of Concept:

- Demonstrated compatibility for 14 applications across various categories (productivity, development, entertainment)
- Applications indicative showcase for performance, including CPU and RAM utilization
- Supports modern gaming applications with optimal performance

Next Steps:

- Expanding compatibility with 200+ global applications
- Optimization for higher performance and broader hardware compatibility

Financial Statements of Project

Details	Amount (\$)						
Overall Cost of the project	20,500,000.00						
Required in 15-18 months	\$ 4M +\$ 1M Miscellaneous						
Investments via Partners total [range]	\$ 0.75M – Max \$ 1.5M						
(Bank) Loans + GOV funds	\$ 3.5M - \$ 4.25M						
Expected investment per partner	\$ 5k up to \$ 250k						
Projections & Profitability in 5 years	\$ 2,298,055,679						
Expenses	\$ 74,251,928						
Depreciation	\$ 2,213,636						
Fund-Flow	\$ 3,754,608,946						
Balance Sheet	\$ 3,753,621,435						
Investors	Equity negotiable <table border="1"> <tr> <td>3 Years</td> <td>4 Years</td> <td>5 Years</td> </tr> <tr> <td>3X ROI</td> <td>5X ROI</td> <td>7X ROI</td> </tr> </table>	3 Years	4 Years	5 Years	3X ROI	5X ROI	7X ROI
3 Years	4 Years	5 Years					
3X ROI	5X ROI	7X ROI					
Loan for investment	3 years: 1.75x						

Financial projections available on request



Thank You